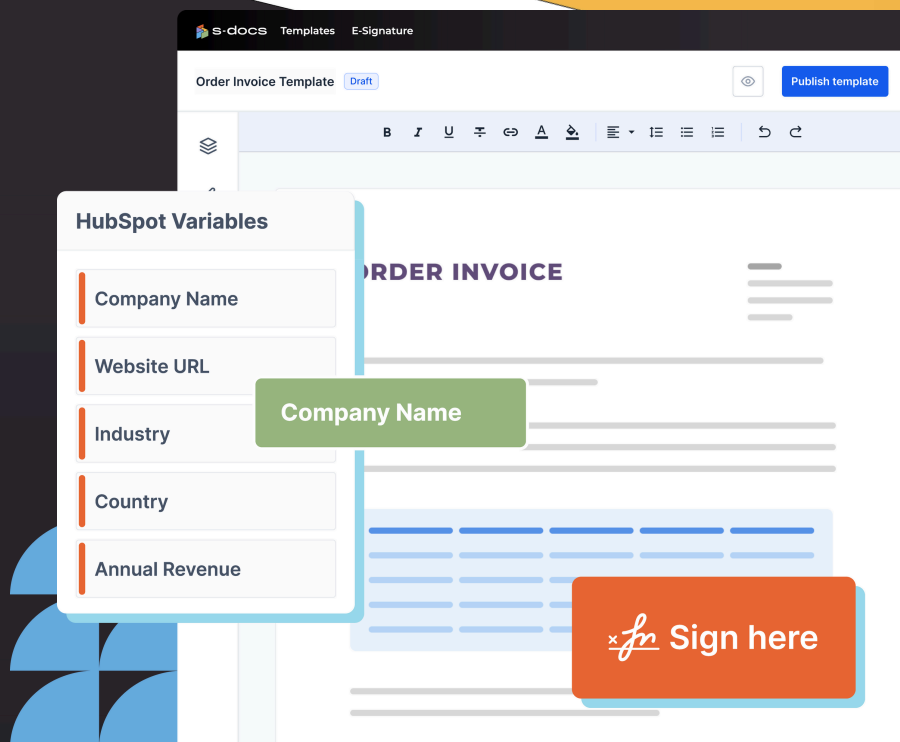




Document automation & e-Signature for HubSpot

S-Docs uplevels your quoting, invoicing, and more in HubSpot, transforming your workflow to make document creation, distribution, and e-Signature effortless.



Integrated HubSpot data

- Build templates powered by data from the Company or Deal objects
- Click to insert dynamic tags that seamlessly merge any property from Company, Deal, and associated objects
- Dynamically merge runtime data like the active user's name and email

Flexible template management

- Easily design stunning templates by dragging and dropping content blocks like text, images, tables, and more
- Effortlessly customize fonts, colors, headers, and footers to align to your brand
- Use tailored display options to automatically format numbers and dates
- Add advanced tables that support dynamic Deal line items, multi-column totals, merging rows and columns, and more
- Get pixel-perfect precision by previewing your template with live HubSpot data as you build

Easy, secure e-Signatures

- Send generated documents for e-Signature, or upload existing PDFs
- Specify an unlimited number of e-Signature recipients
- Drag and drop input fields onto documents like signature, text, and date
- Request signatures using a built-in, editable email template
- Get added security with optional multi-factor authentication and a detailed audit log that records every action taken on the final document
- Manage and track your e-Signature requests on the S-Docs e-Signature homepage

Intuitive document generation

- Access and generate templates from HubSpot cards on the Company or Deal objects
- Get the full picture by viewing generated documents in your HubSpot record's cards or the Activity timeline
- Click to send generated documents for e-Signature from HubSpot cards after generation

Book a demo today: sdocs.com/hubspot

Learn how S-Docs can help you streamline processes, reduce errors, and grow your business faster.